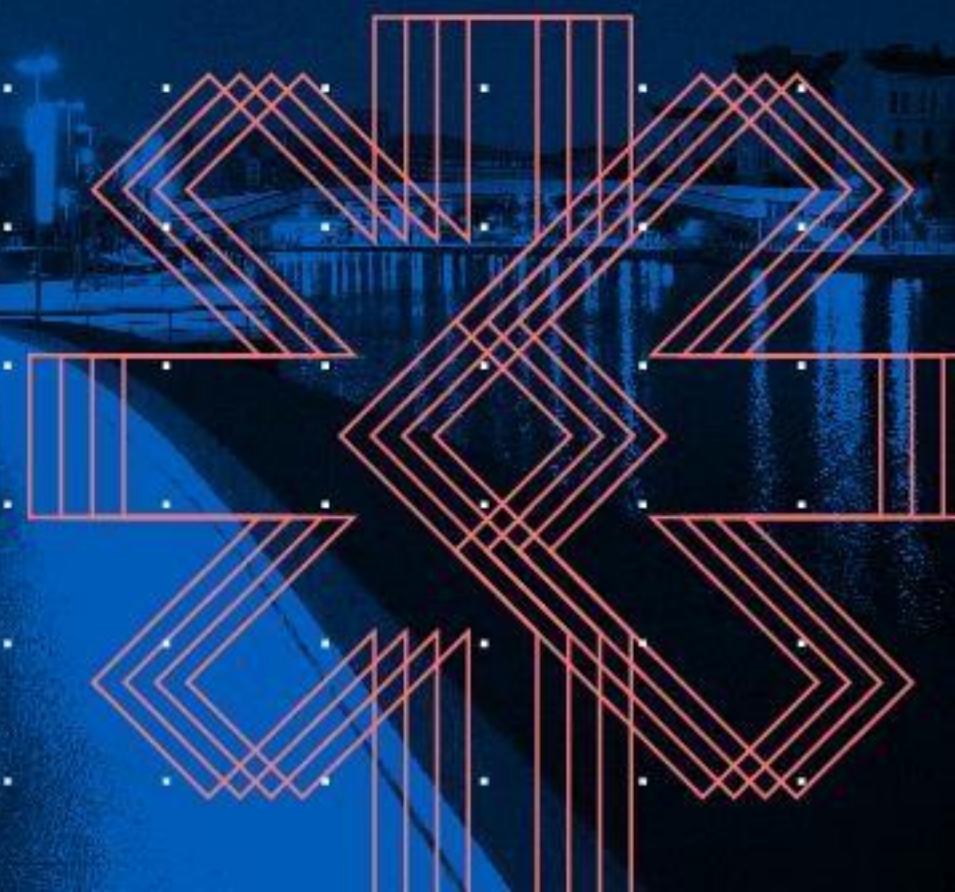


Strojírenský sektor španělského regionu Baskicko

SVAZ NÁSTROJÁREN listopad 2025



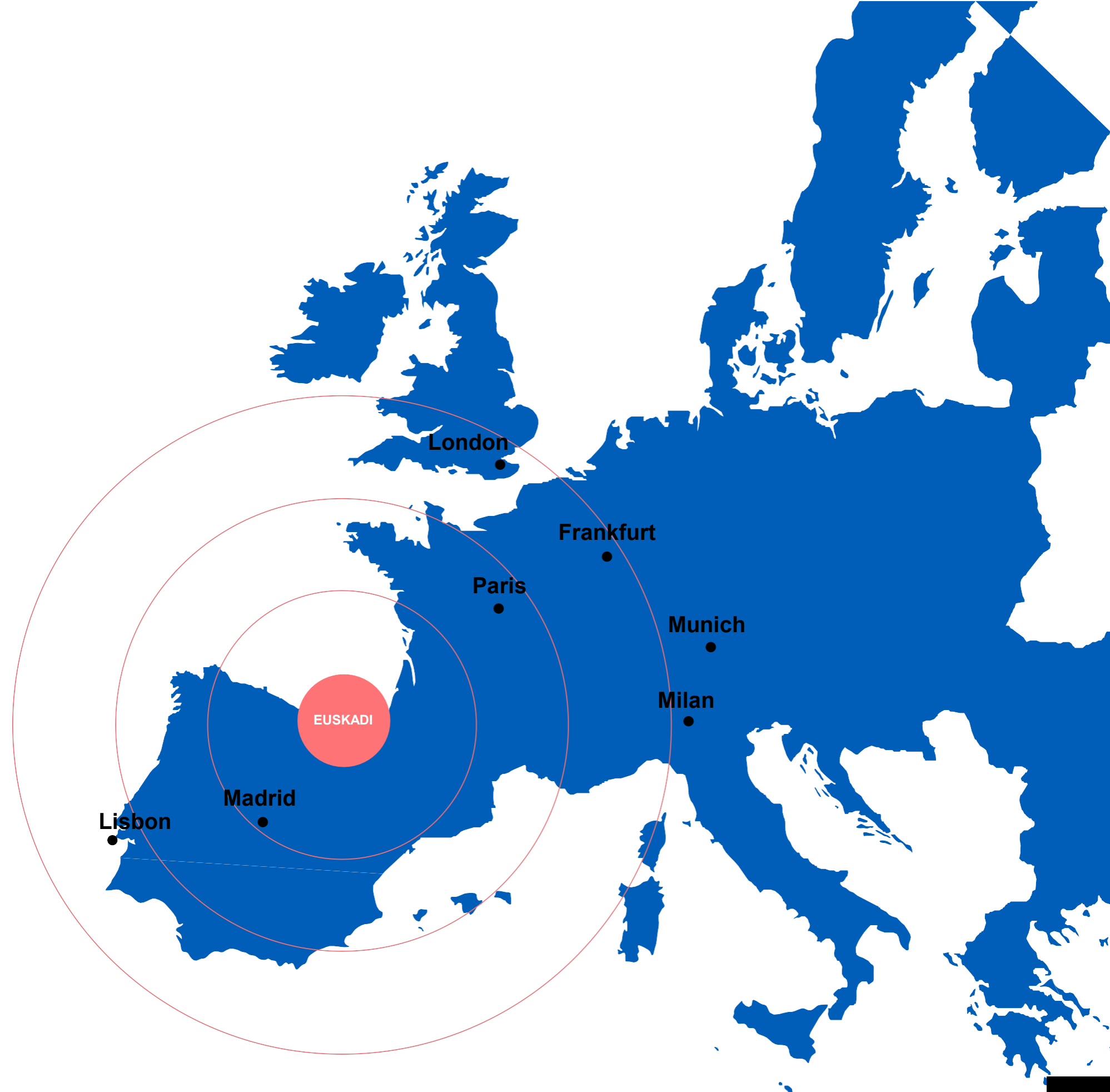
Španělský region Baskicko

3. největší výrobce obráběcích a tvářecích strojů v Evropě

Centrum automobilové, leteckého, elektrotechnického průmyslu, výroby investičních celků, slévárenství, kovářského průmysl aj.

50 % španělského automobilového průmyslu

Sídla celošpanělských asociací pro strojírenství, hutnictví, železniční průmysl aj.



Baskicko: Sektor autoprumyslu

→ Innovative → Integral → Global



**BasqueTrade
& Investment**
Agencia Vasca de Internacionalización
Nazioartekotzeko Euskal Agentzia

GRUPO
spri
TALDEA



EUSKO JAURLARITZA
GOBIERNO VASCO
BASQUE GOVERNMENT



Overall figures



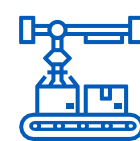
306 výrobců
komponentů



25 miliard €



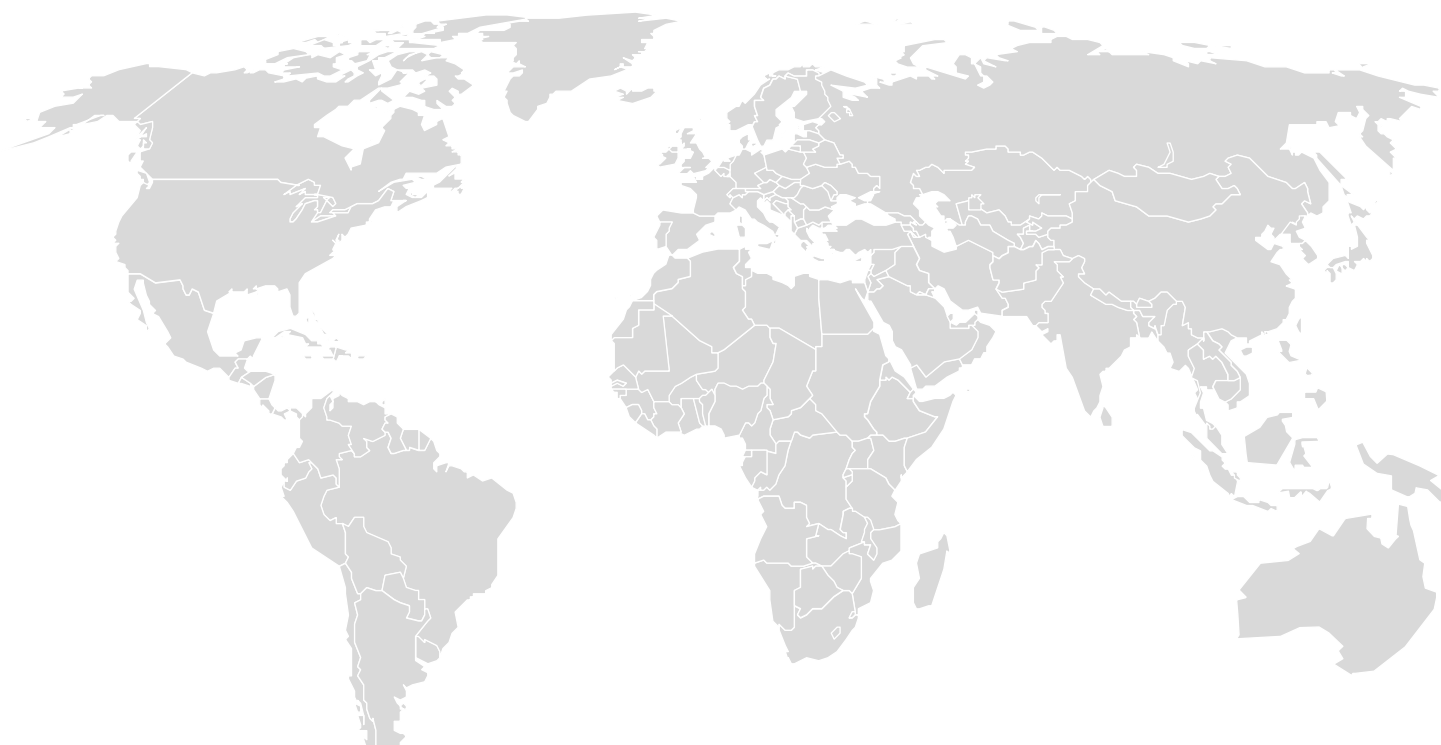
140.000
zaměstnanců



740 závodů ve
světě



90%
export



**50 % španělského dodavatelského sektoru
(Španělsko je 2. největší výrobce vozidel v Evropě)**



Key features

- ❖ Španělsko je 2. největším výrobcem vozidel v Evropě.
2,4 milionu vyrobených vozidel v roce 2024
- ❖ Více než 50 % španělských výrobců autokomponentů se nachází v Baskicku
- ❖ Silné globální skupiny (Gestamp, CIE Automotive, Mondragon)
- ❖ Domácí kapitál
- ❖ Vertikální integrace včetně výroby strojů
- ❖ 24 závodů v ČR a SR



where we are

Baskické společnosti v ČR
a SR:

50 společností

Řada výrobců
autokomponentů

CIE Automotive

Gestamp

Batz

Teknia

Maier

Fagor Ederlan

Cikautxo

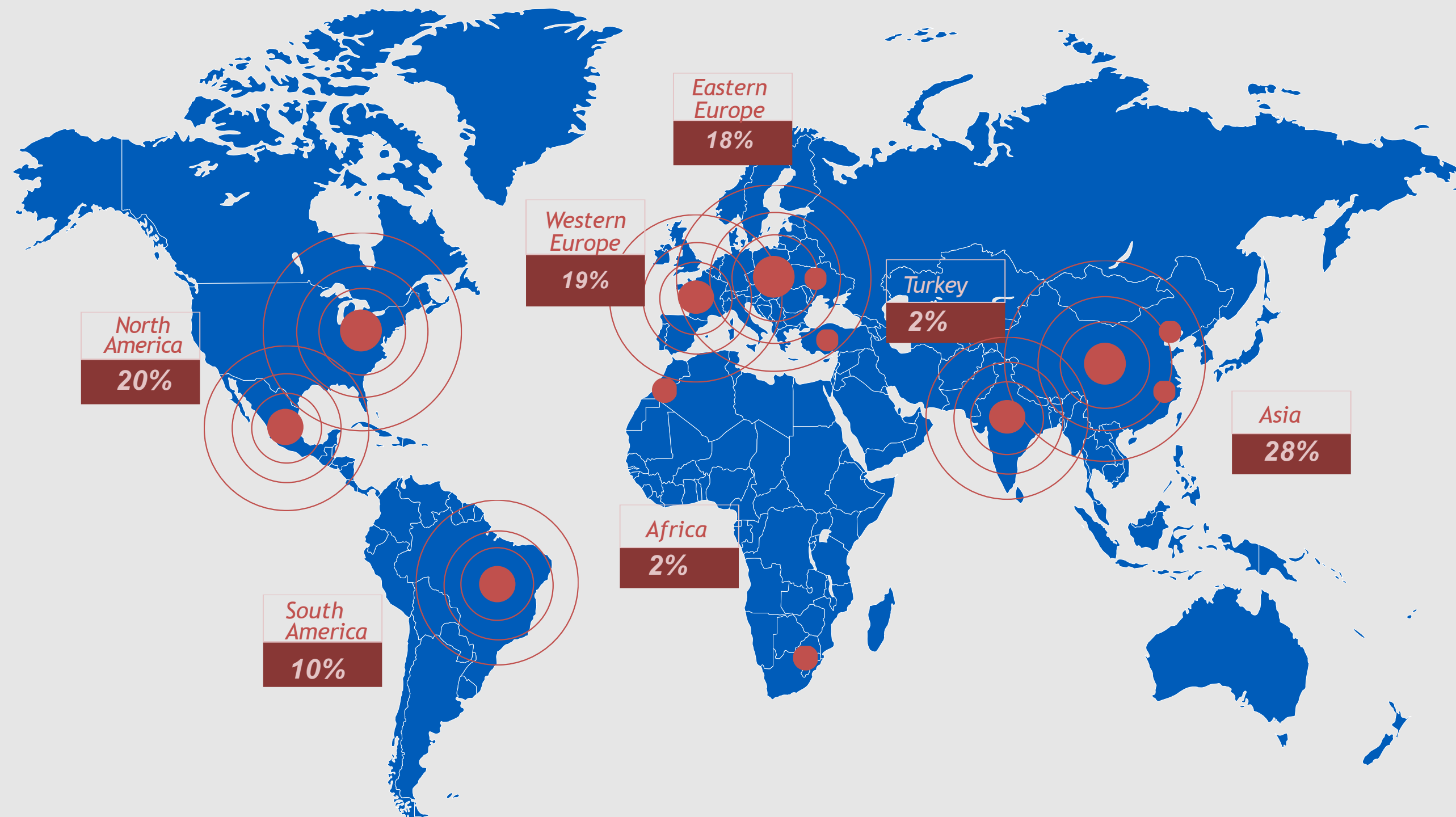
Copreci

Erreka Plast

Recyde

Garay

Ingeteam



Wide range of expertise -Processes



Stamping

- **BIW aesthetics and chassis experts**
- **Lightweight materials:**
 - Cold stamping high strength steels (HSS, UHSS)
 - Body: DP500
 - Reinforcements: DP1100
 - Hot stamping: Usibor 1500
 - Aluminum
- **World leaders**



Injection and surface finishing

- **3K injection**
- **Superior aesthetics** for the vehicle exterior and interior
 - Finishing technology: chrome-plating, hot stamping, technical painting, laser
 - **High gloss injection** with >PC< and >ASA-PMMA< materials
- **Functional surfaces** integrating light, touch and smart functions



Hot forging

- **R&D based companies** with high **co-design** capabilities,
 - maximizing functionality,
 - reducing weight
 - and adapting geometry
 - to guarantee an optimal manufacturing process
- **Optimal cost/performance ratio**



Joining processes

- **The latest in aluminum** joining technologies:
 - **Arc welding**
 - **Friction stir welding (FSW)** for battery box technology
- **Mechanical joining for multi-material** solutions



Casting

- **Multimaterial and highly-complex powertrain and drivetrain parts**
- Expertise in **HPDC aluminum structural components**
- **Quality assurance** from concept to validation and testing



Machining

- **Core expertise and long-standing experience** to serve and complement other technologies
- Extensive in-house capabilities as well as specialized companies dedicated exclusively to third-party machining
- **High precision:** IT8 tolerance on diameters and IT11 tolerance on lengths

our value

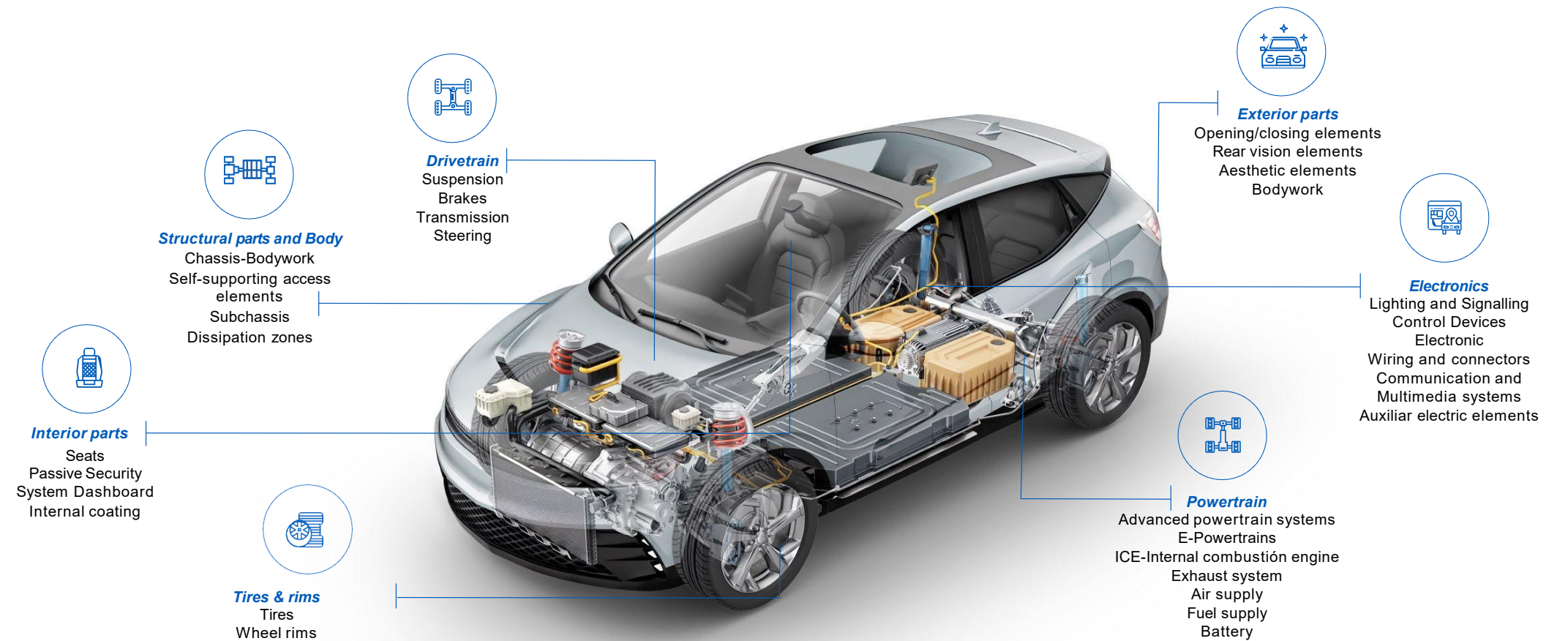
Longstanding expertise and constant innovation close to the client

Anticipating the technological needs of the market:

- Weight reduction
- Integrated features
- Multi-material and high-performance solutions

Value chain

It covers all the stages of the automotive supply chain and works on all vehicle functions.



Industrial steelmakers, machine tool manufacturers, moldmakers, machining...

Raw materials

Tier1 & Tier2
Suppliers

OEMs



software

Services, innovation and technology centers, industrial and engineering, consulting, universities, vocational training centers...

Baskicko: Sektor obráběcích a tvářecích strojů



EUSKADI
BASQUE COUNTRY





Overall figures



Více než
450
společností



1.600 M€



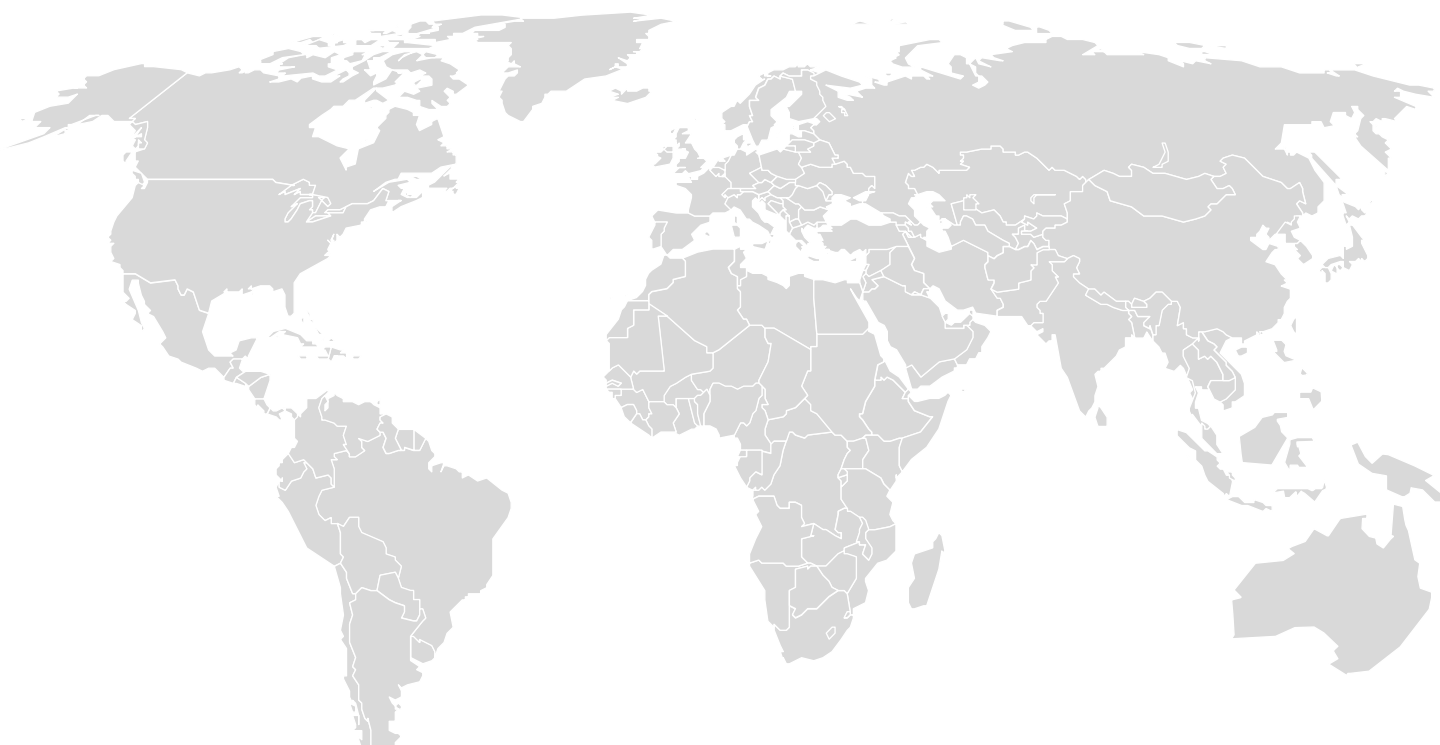
7.600
zaměstnanců



714 milionu €
V&V
(3.7% obratu)



80%
export



3. Největší výrobce obráběcích a tvářecích strojů v Evropě



Key features

- ❖ Více než 20 výrobců obráběcích a tvářecích strojů.
- ❖ Obráběcí centra
- ❖ Brusky, soustruhy, vrtací, protahovací stroje
- ❖ EDM
- ❖ Lisy:
 - hydraulické, mechanické, servolisy
 - kovací, pro testování nástrojů
 - kompletní výrobní linky, periferie
 - plošné tváření za tepla, kompozitů
- ❖ Jednouúčelové, speciální stroje
- ❖ Měřicí stroje
- ❖ Automatické linky
- ❖ Místní kapitál





Kompletní ekosystém dodavatelů na jednom místě

OEMs (MILLING, GRINDING, EDM, TURNING, BROACHING, BORING, PUNCHING, CUTTING, AND PRESS MACHINES)

SORALUCE, ZAYER, IBARMIA, CMZ, JUARISTI, MTE, ONA, GER, GURUTZPE, BOST, DANOBAT, FAGOR ARRASATE, LOIRE
GESTAMP, EKIN, GEMINIS, CME, CMIDURANGO, LAGUN, MUPEN, ETXETAR, ATHADER, DIMECO...

AUTOMATION SUPPLIERS FOR INDUSTRIAL MANUFACTURING

FAGOR AUTOMATION, BIELE GROUP, GAINDU, AGME, LAUNIK, LANTEK, LAZPIUR...

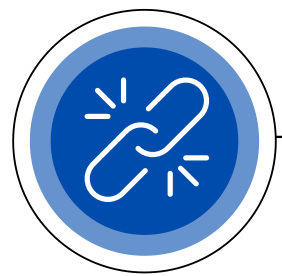
COMPONENTS, ACCESSORIES AND TOOLING FOR MACHINE TOOLS

FILBER, FRESMAK, GOIZPER, GRINDEL, KORTA GROUP, LAIP, SIDEPAISA, INTZA, IRTS, TRIMEK, ZEATZ...

INNOVATION & ADVANCE MANUFACTURING

Innovation and technology centers (IDEKO, IKERLAN, TECNALIA, TEKNIKER)

Universities (UPV-EHU, MONDRAGON UNIBERTSITATEA)



The offer. Multifunction machining centers and milling machines

COMPANIES

 **SORALUCE**
 DANOBATGROUP

JUARISTI

IBARMIA.

Etxetar

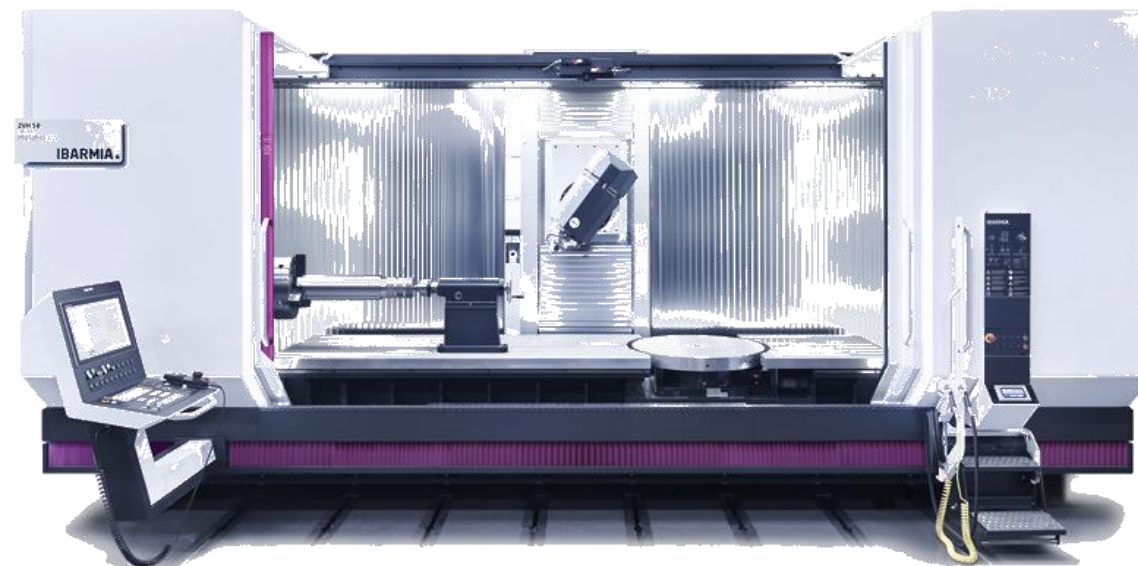
 **MTE** MILLING
MACHINES

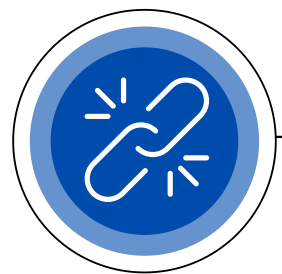
LAGUN
MAHER HOLDING

cmiDURANGO

 **BOST** Machine
Tools
Company

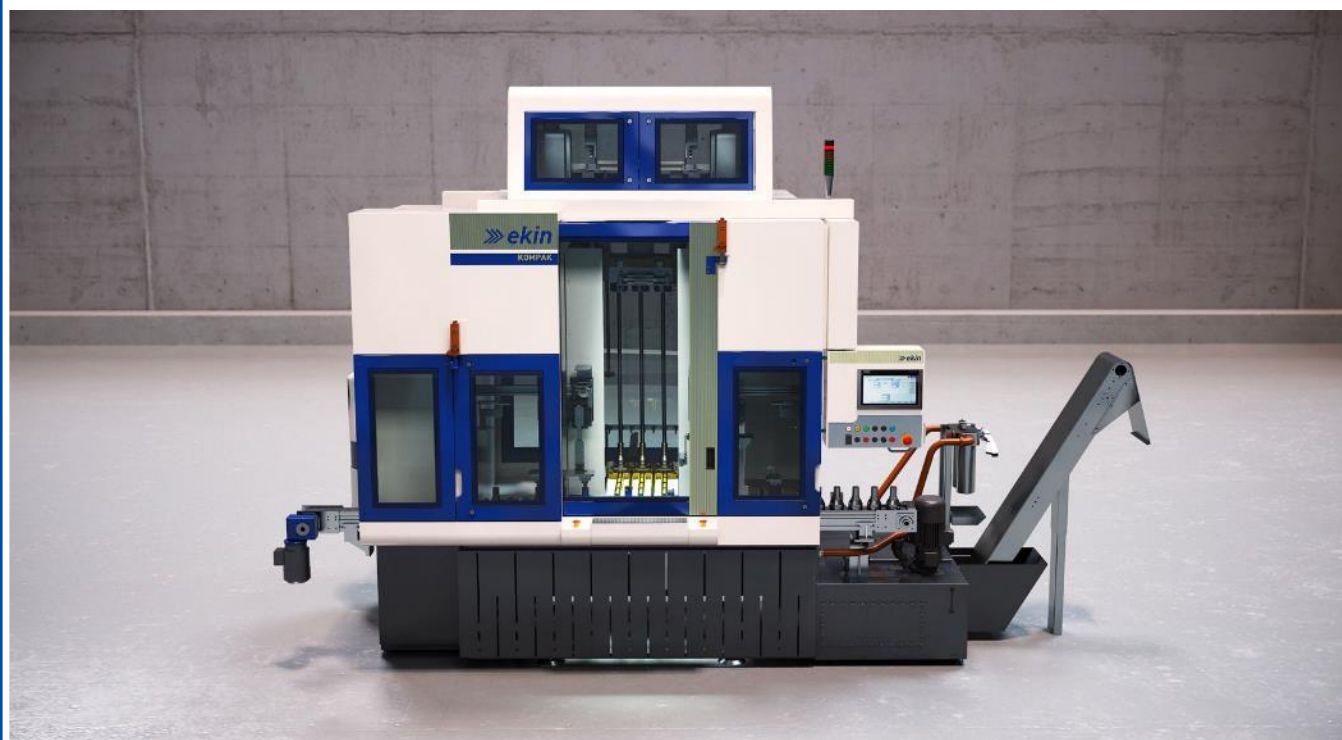
ZAYER

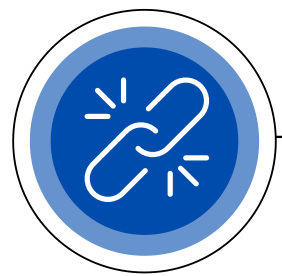




The offer. Broaching, grinding and EDM (electrical discharge machining)

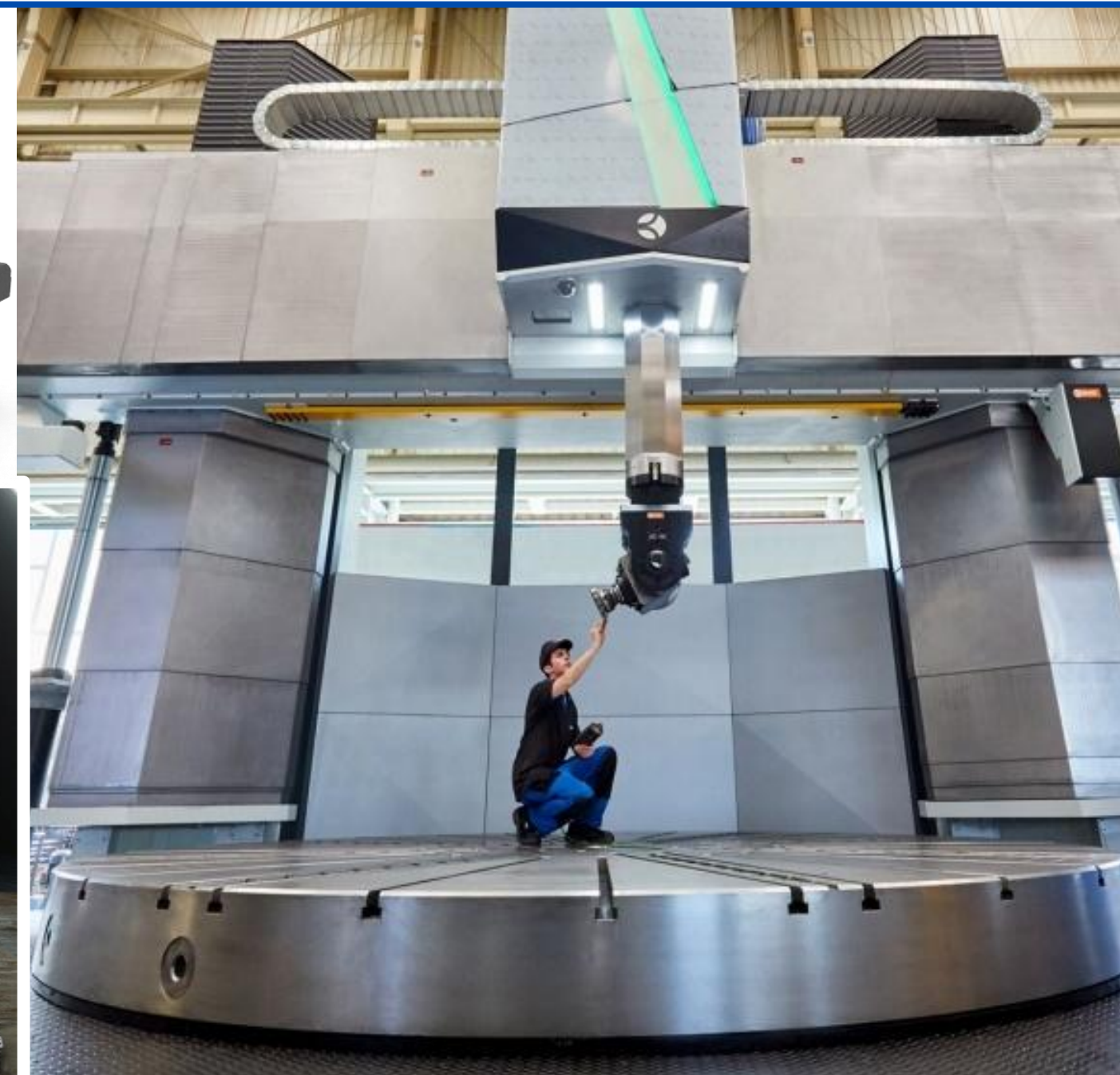
COMPANIES

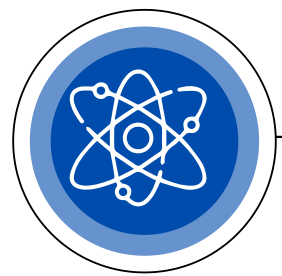




The offer. Multifunction turning machines

COMPANIES





State of the Art Technologies

Press hardening (hot stamping). LOIRE SAFE AND FAGOR ARRASATE



PRESS HARDENING LOIRE SAFE.

It is a process which entails heating the material until it becomes malleable. It is subsequently subjected to a formation and rapid cooling process to produce a transformed and hardened material. This quick and effective process requires fewer steps than the traditional stamping process and achieves lighter and more resistant products.

Some of the parts which are frequently manufactured by this process are:

- Door reinforcements.
- Bumpers.
- A-pillars.
- B-pillars.
- General high-strength parts.

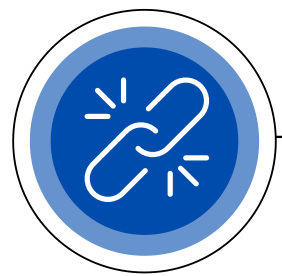


PRESS HARDENING FAGOR ARRASATE.

As part of the constant search for innovative vehicle manufacturing methods to achieve increasingly lighter units to meet the stringent international emission standards, hot-stamping is the ideal technique for forming metals with higher elastic limits. With this system, the required safety levels are obtained, and the weight of the pieces is reduced by achieving lower thicknesses.

What do users of hot-stamping lines need today?

- To continuously reduce the cycle time
- Energy efficiency
- Line reliability



The offer. Presses, blanking lines and sheet metal cutting

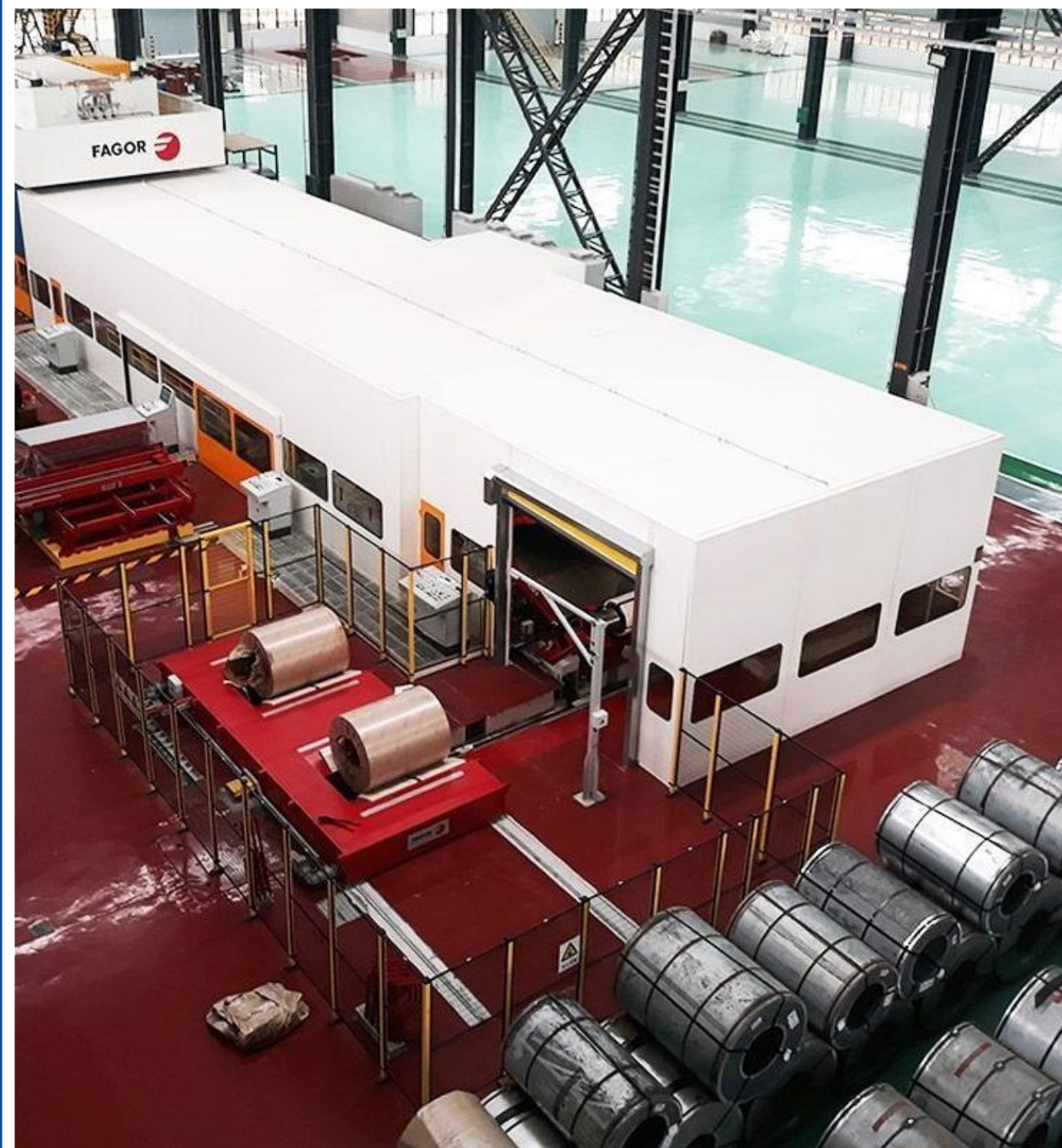
COMPANIES

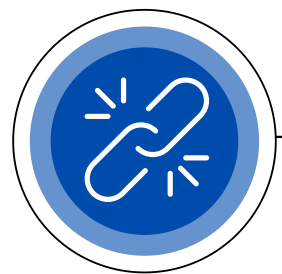
FAGOR 
ARRASATE

 **DIMECO**

 **ATHADER**
COIL PROCESSING LINES

LOIRE
Gestamp 





The offer. Metrology, Measuring, Inspection And Automation Hardware And Software

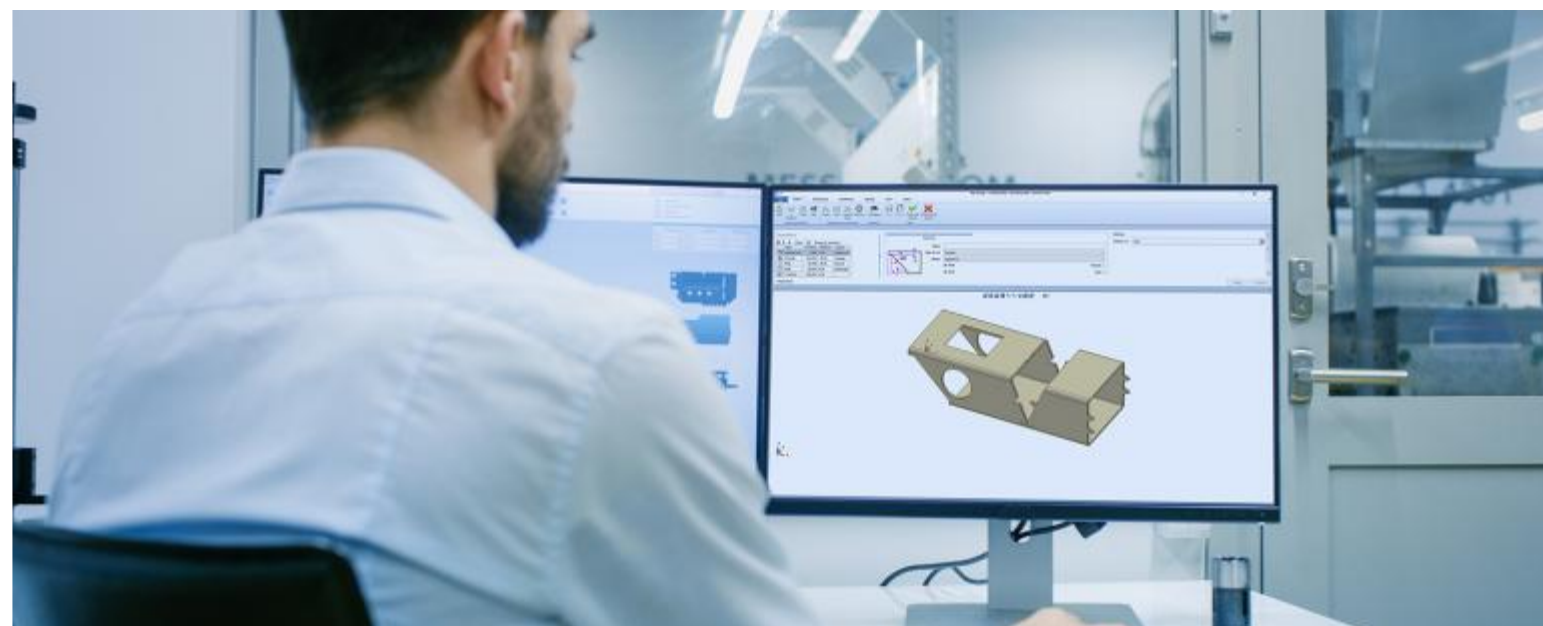
COMPANIES



FAGOR AUTOMATION

TRIMEK
METROLOGICAL ENGINEERING

lantek





Target Sectors. Aerospace

BLADES / CASINGS / DISKS / SMALL FOUNDRY
NGVS, IMPELLERS & BLISKS / OTHER ENGINE
PARTS / WINGS & STABILIZER / FUSELAGE
MAST RECTOR / OTHER STRUCTURE PARTS
LANDING GEAR

 **SORALUCE**
 **DANOBATGROUP**

GURUTZPE
ETXETAR group

JUARISTI

GEMINIS
MAHER HOLDING

IBARMIA.

cmiDURANGO

 **BOST** Machine
Tools
Company

 **DANOBAT**
 **DANOBATGROUP**

ZAYER

ONA WE
ARE
EDM

 **ekin**
thinking together

 **GER** mh





Target Sectors. Automotive / Industrial Vehicle

CONTROL UNIT / DRIVETRAIN / WHEELS
MOULDS & DIES / POWERTRAIN

 **SORALUCE**
 **DANOBATGROUP**

CMIDURANGO

ZAYER

 **CMZ**

ONA WE ARE EDM

 **DANOBAT**
 **DANOBATGROUP**

 **Gaindu**
AUTOMATION

 **GER** mi

 **ekin**
thinking together

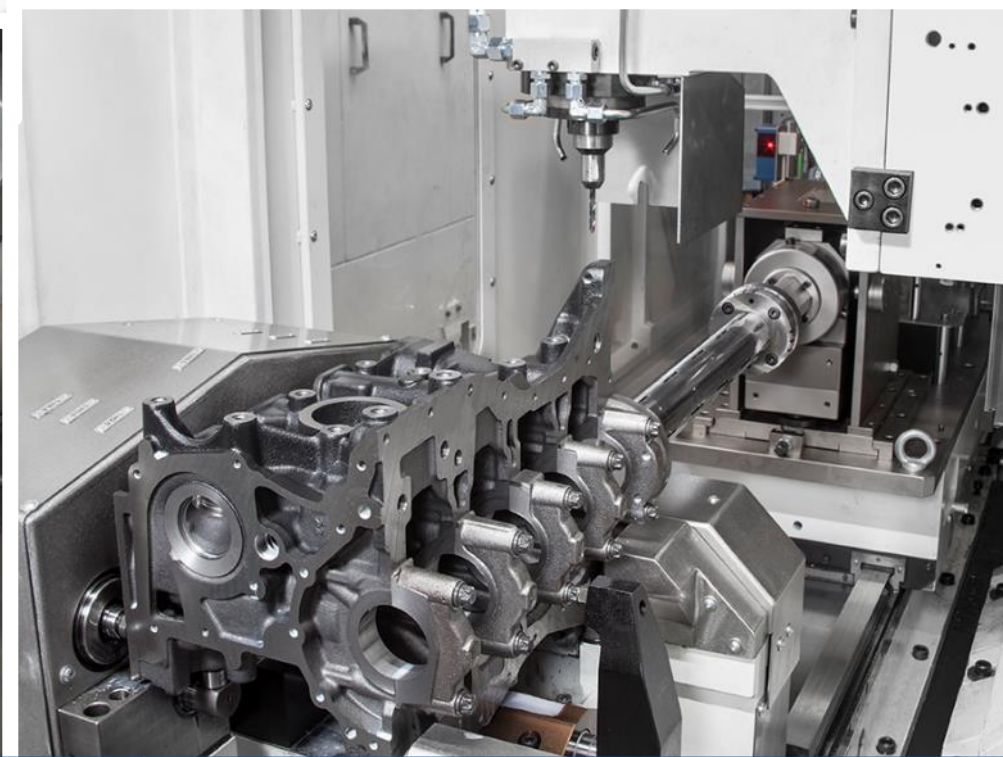
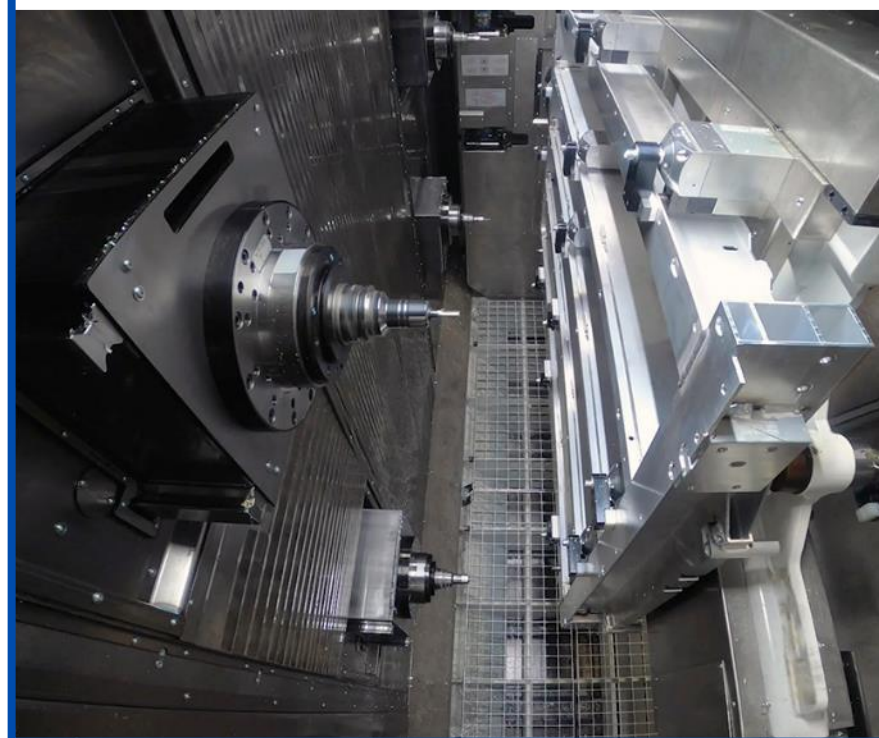
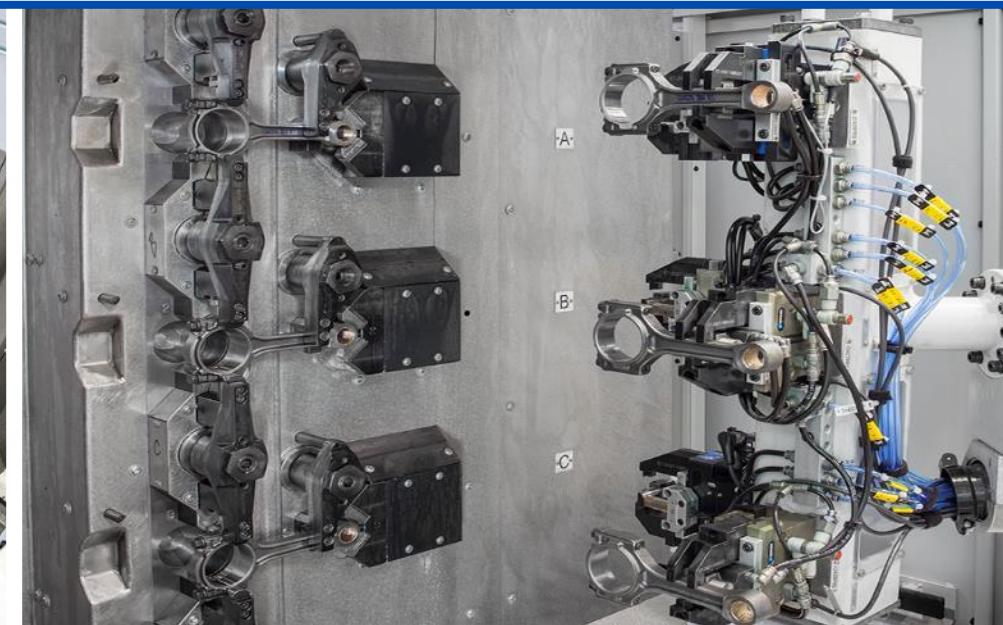
Etxetar

LAZPIUR

BieleGroup
SMART INDUSTRIAL AUTOMATION

 **LN**
LAU-NIK

 **AGME**
Automated assembly solutions





Target Sectors. Automotive / Industrial Vehicle

BODY: OUTER & EXPOSED PARTS
BODY: INNER & STRUCTURAL PARTS
CHASSIS & FRONT AND REAR AXLE

Etxetar

ATHADER
COIL PROCESSING LINES

LDIRE
Gestamp

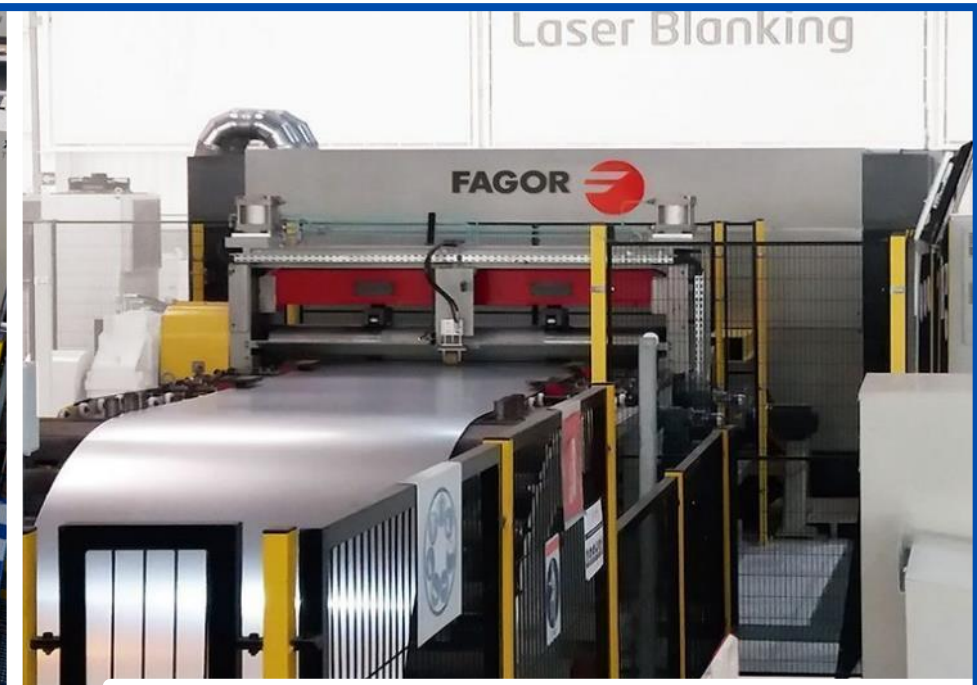
BieleGroup
SMART INDUSTRIAL AUTOMATION

FAGOR
ARRASATE

Gaindu
AUTOMATION

DIMECO

LN
LAU-NIK





Target Sectors. Light structures. Cut, blended and punched materials

SOLAR PANEL FRAMES
CONSTRUCTION STRUCTURAL ELEMENTS
OTHER APPLICATIONS

DIMECO



FAGOR
ARRASATE

BieleGroup
SMART INDUSTRIAL AUTOMATION

DANOBAT
DANOBATGROUP



EUSKADI
BASQUE COUNTRY

Strojírenský veletrh BIEMH v Bilbau 2-6. Březen 2026





BIEMH 2-6. března. Druhý nejvýznamnější veletrh obráběcích a tvářecích strojů v Evropě

Možnost dotované návštěvy pro české společnosti



BEC! BILBAO EXHIBITION CENTRE
EXPOSSIBLE!





Tomáš Buchtele

tbuchtele@basquetrade.eus

00 420 603 31 44 32

**basquetrade
.eus**